



HARBOR INTERFAITH SERVICES Confirmation of Deferred Gift

Please return this form to
Harbor Interfaith Services, Attn: Director of Development, 670 W. 9th St., San Pedro, CA 90731

This form compiles necessary information for Harbor Interfaith Service's appropriate administration of your charitable deferred gift. This confirmation of deferred gift form is a record of your intent, a donor-approved reference for future use. Thank you for your gift to support Harbor Interfaith Services.

This is not a binding legal document. Your signature verifies accuracy of information on the date signed. Details and monetary value of deferred gifts change over time; if possible please inform Harbor Interfaith Services of substantive changes.

Date	
Donor1 Name (Print)	
Donor1 Signature	
Donor1 Birth Date	
Donor2 Name (Print)	
Donor 2 Signature	
Donor 2 Birth Date	

Type of Gift (Check all that apply)

- Will Bequest (circle type)
 Specific Amount Specific Percentage Residual Contingent
- | | |
|--|--|
| <input type="radio"/> Life Insurance | <input type="radio"/> Life Insurance Beneficiary |
| <input type="radio"/> Revocable Trust | <input type="radio"/> Charitable Gift Annuity |
| <input type="radio"/> Charitable Remainder Trust | <input type="radio"/> Deferred Gift Annuity |
| <input type="radio"/> Charitable Remainder Annuity Trust | <input type="radio"/> Charitable Legacy Fund (donor-advised) |
| <input type="radio"/> Retirement Account Designation | <input type="radio"/> Other _____ |

Good Faith Estimate of Gift Value \$ _____

Gift Purpose

- My/our gift may be used for Harbor Interfaith Service's greatest needs.
 My/our gift is designated for the following purpose(s) _____

The Legacy Society

Because of your charitable intentions, you will be included as a member of The Legacy Society. Harbor Interfaith Services created the Society to recognize donors who choose a deferred gift to support the organization in upholding its mission. You will join other donors who have established similar deferred gifts. Your name will be published among other Legacy Society listings in Harbor Interfaith publications so that others may be inspired to follow your example. If you would prefer to remain anonymous (and not be listed), please check the following:

- No, I/We do not wish to be listed on the Legacy Society in Harbor Interfaith publications. We prefer to remain anonymous. (It is the fiduciary responsibility of Harbor Interfaith Services to ensure our donor's confidentiality).